

# PaNDa: Postgraduate Learner Electives Applications Handbook

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The Pan-Northern Database (PaNDa), is a database system developed for NOSM University. PaNDa consolidates and streamlines the processes and information involved with clinical rotations, online applications to the Northern Ontario Electives Program and Rehabilitation Studies Programs, clinical facilitator availability, resident leave of absences, and housing.

# Login

To log into PaNDa, navigate to the NOSM University homepage and head into *my*NOSM at the top right of the page. From here you will find a link to PaNDa. Alternatively, PaNDa can be accessed via <u>https://panda.nosm.ca/</u>.

Username:		
Password:		
	Login	

To access PaNDa, enter your provided username and password. If you have forgotten your credentials, please contact the TIMS Helpdesk. They can be reached via email at <u>helpdesk@nosm.ca</u>.

# Menu



The menu contains links to many different areas depending on your access. The menu can be found in any section of PaNDa and can be used to quickly navigate between these sections. Logging into PaNDa should automatically load your homepage as *Main Menu*.

## Main Menu

To navigate to the *Elective Applications* section of PaNDa, select the appropriate program year from the list of options in the *Main Menu*. This will load the *Learner Menu* for the selected year.



## Select Program Year

#### Learner, Olivia

Your academic years at NOSM are shown below. The blue arrow indicates the year currently in progress. Click on one of the years to access your rotation schedule, academic history, input your rotation preferences and update your personal information.

Program / Year	Academic Year
PGY2 - Family Medicine (Thunder Bay)	2022-2023
PGY1 - Family Medicine (Thunder Bay)	2021-2022

### Learner Menu

Similar to the *Menu*, the *Learner Menu* contains links to many different sections of PaNDa depending on the program. The *Elective Applications* section is listed in this table.

Learner Menu 2021-2022





The *Elective Applications* section manages all current and previous elective applications. This includes submitting new applications, editing existing applications and reviewing submissions.

#### My Applications

Below is a list of all applications that you have submitted for this schedule year. To submit a new application, click on the Add button. To resume a partially completed application, select it in the list.

Application Type	Contraction of	Chabur	1st Choice Preferences				
Application type	Submitted	Status	From	То	Community	Elective Discipline	
Postgraduate Elective Application	2022-05-25 15:22	Accepted	2021-11-22	2021-12-05	North Bay	Internal Medicine - Intensive Care	
Postgraduate Elective Application	2022-05-25 15:12	Reviewing	2022-03-07	2022-04-03	Thunder Bay	Hospitalist	
Postgraduate Elective Application	2022-05-26 11:21	Reviewing	2022-02-07	2022-03-06	Atikokan	Family Medicine	
Postgraduate Elective Application		Cancelled	2022-05-16	2022-06-12	North Bay	Anesthesia	
Submit New Application							

For scheduling questions regarding your elective application, please contact your program coordinator.

#### When is the deadline to apply?

A completed elective application must be entered no less than eight weeks prior to the anticipated elective start date.

# **Elective Application Form**

To submit a new elective application select on the green plus sign labelled *Submit New Application* to the bottom left of the *My Applications* table. This will open a new *Elective Application Form*.

	Application Type	Postgraduate Elective Application	on			Schedule Year	2021-2022	
	Learner	Learner, Olivia				Gender	Female	
	Email	olearner@nosm.ca				Phone	111111111	
	Program Year	PGY1 - Family Medicine (Thund	er Bay)					
	Status of Application	Partially Completed				Date Submitted		
	Rotation Type	Elective Rotation						
	Is this application for an elective placement outside of NOSM?							
	Elective Rotation	(Select one)						
	Special Requests							
	Learning Objectives							
Preferen Please liss order to	Submit Application Acces t elective choices in order of submit your application.	Cancel	ort will be given to pl	lace applicants in	their preferred discipline and	d community. You	must provide at least one p	preference in
4	Ele	ctive Discipline	Start Date	End Date	Community	Preferre	d Preceptor (optional)	Order



In order to submit an application, the *Elective Rotation* and *Learning Objectives* section must be completed in the top portion of the form, and at least one *Preference* must be completed in the bottom portion. Please note that you can choose up to four preferences per application. To select an *Elective Rotation* item and provide *Learning Objectives*, click on the green pencil to open the edit screen.

Application Type	Postgraduate Elective Application	Schedule Year	2021-2022
Learner	Learner, Olivia	Gender	Female
Email	olearner@nosm.ca	Phone	111111111
Program Year	PGY1 - Family Medicine (Thunder Bay)		
Status of Application	Partially Completed	Date Submitted	
Rotation Type	Elective Rotation		
Is this application for an elective placement outside of NOSM?			
Elective Rotation	(Select one)		
Special Requests	(Select one) (Elective) (Elective) (Elective) (Elective)		
Learning Objectives			

Once completed, select the checkmark to save any changes. Alternatively the undo button will cancel any changes.

#### Is this application for an elective placement outside of NOSM University?

For residents who wish to apply for an elective outside of NOSM University's catchment area, they may submit an application directly to their program coordinator for tracking only. It is the full responsibility of the resident to self-arrange their experiences outside of NOSM University.

### **Elective Rotation Options**

Electives are scheduled per academic block. By default electives are four weeks in length, however they can be split into two, two week electives. Where multiple electives are being applied for in a single block, one application should be submitted for each separate elective. Applications which contain multiple separate electives will be automatically declined.

#### One Elective Block

To apply for a four week elective, choose an available "Elective" option from the *Elective Rotation* drop down and complete the remaining sections of the form.



To apply for two, two week electives, two separate application forms will need to be completed. Choose an available "Elective" option from the *Elective Rotation* drop down and complete the remaining sections of the form.

This application will be for a two week period.

The second application can be completed using the same process as above. Choose an available "Elective" option from the *Elective Rotation* drop down and complete the remaining sections of the form. This second application will also be for a two week period.

#### Multi-Elective Block

To apply for multiple electives over the course of a block, three separate application forms will need to be completed. Choose an available "Elective" option from the *Elective Rotation* drop down and complete the remaining sections of the form.

This application will be for a two week period.

The second and third applications can be completed using the same process as above. Choose an available "Elective" option from the *Elective Rotation* drop down and complete the remaining sections of the form. This second and thirds applications will be for a one week period per application. This will complete the full block of four weeks total over the three applications (1- two week, 2 - 1 week placements).



*Preferences* make up the bulk of the *Elective Application Form*. This is where up to four disciplines, communities, and date ranges are specified for the elective application. Each preference is ranked from one to four

The Community Relations Coordinator will attempt to secure a rotation as close to these preferences as possible based on the order assigned by the learner. To add a *Preference*, select the green plus in the bottom portion of the form.

Application Type	Postgraduate Elective Applic	ation			Schedule Year	2021-2022	
Learner	Learner, Olivia				Gender	Female	
Email	olearner@nosm.ca				Phone	11111111	
Program Year	PGY1 - Family Medicine (Thu	nder Bay)					
Status of Application	Partially Completed				Date Submitted		
Rotation Type	Elective Rotation						
Is this application for an elective placement outside of NOSM?							
Elective Rotation	(Elective)						
Special Requests	Enter any special requests in	this section					
Learning Objectives	Enter your learning objective	s for the requested place	ement here!				
Submit Application	X Cancel						
nces st elective choices in order o submit your application.	of preference below. Every e	ffort will be given to p	lace applicants in t	heir preferred discipline	and community. You	must provide at least one	preferen
Fla	ctive Discipline	Start Date	End Date	Community	Preferre	d Preceptor (optional)	Ord

There are nine sections to complete when adding a preference. These sections are: *Elective Discipline, Start Date, End Date, Community, Preferred Preceptor (optional), Order, Will you require housing?, Mode of Transportation, and Additional details.* Both *Preferred Preceptor* and *Additional details* are optional. **Please note** that while you may indicate a preferred preceptor, this does *not guarantee* that you will be scheduled with that specific preceptor.

e <mark>ference</mark> ase list el ler to sub	s lective choices in order of omit your application.	preference below. Every effo	rt will be given to	place applicants	in their pref	ferred discipline	and community. You must provide at leas	t <mark>o</mark> ne prefe
	Electiv	re Discipline	Start Date	End Date	Cor	mmunity	Preferred Preceptor (optional)	Orde
10			•	12	(Any)	•	(Any)	-
	Will you require housing?	O Yes O No	Mode of Transpo	rtation			82.	
	Additional details							



The *Community* drop-down will populate based on the selected *Elective Discipline* to better define where certain disciplines are offered.

Electiv	/e D <mark>is</mark> cipline	Start Date	End Date	Community	Preferred Preceptor (optional)	Ord	er
Emergency Medicine		2022-02-14	2022-03-13	North Bay	Emergency Medicine - NBRHC	1	0
Will you require housing?	• Yes O No	Mode of Trans	portation	Car (available during rotation)			
Additional details							
Emergency Medicine		2022-02-14	2022-03-13	Sudbury	(Any)	2	
Will you require housing?	• Yes O No	Mode of Trans	portation	Car (available during rotation)			
Additional details							
Emergency Medicine		2022-02-14	2022-03-13	Atikokan	(Any)	3	6
Will you require housing?	Yes O No	Mode of Trans	portation	Car (available during rotation)			
Additional details							
Family Medicine		2022-02-14	2022-03-13	North Bay	(Апу)	4	0
Will you require housing?	• Yes O No	Mode of Trans	portation	Car (available during rotation)			
Additional details	I would really prefer En	nergency Medicine but v	vill take Family me	dicine if nothing else is available			

The elective discipline, community, and preferred preceptor lists are limited based on what is available for scheduling in PaNDa. It is possible that a community and discipline combination is not available as an elective.

PaNDa will prevent the addition of preferences where the start or end date overlap with existing scheduled rotations. If an error is preventing you from saving a preference based on the dates, check your schedule for overlap.

You can use the green pencil to update your preferences should you wish to add/change details. You may also delete a preference option by clicking on the recycling bin at the end of the desired preference. Please note you can only preform these actions prior to submitting your application.

Once preferences have been added and saved, the application may be submitted using

Submit Application button. Submit Application The application will record the date the application was submitted, lock the application from further editing, and update the application status to *Reviewing*.

NOTES: To successfully submit an application please ensure the following:

- 1. Ensure that you have completed the preference order and that there are no duplicate preferences numbers.
- 2. Ensure that your start and end dates are consistent in the application. If they differ, the application will be auto declined.

#### Will you require housing?

NOSM University housing and travel funding will only be available where the elective rotation(s) are a minimum of four consecutive weeks within the same community.



You will be able to review all of your applications and their statuses on your "My Applications" Page.

elow is a list of all applications that you have	e submitted for this schedule year	. To submit a new	rapplication, <mark>c</mark> li	ck on the Add bi	utton. To resume a pa	rtially completed application, select it in t	
Application Ture Children Chalue			1st Choice Preferences				
Application type	Submitted	Status	From	To	Community	Elective Discipline	
Postgraduate Elective Application	2022-05-25 15:22	Accepted	2021-11-22	2021-12-05	North Bay	Internal Medicine - Intensive Care	
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Postgraduate Elective Application	2022-05-26 11:21	Reviewing	2022-02-07	2022-03-06	Atikokan	Family Medicine	
Postgraduate Elective Application		Cancelled	2022-05-16	2022-06-12	North Bay	Anesthesia	
Postgraduate Elective Application	2022-06-16 12:28	Reviewing	2022-02-14	2022-03-13	North Bay	Emergency Medicine	

To review a specific application, click anywhere on the desired application line. This will open up the *Elective Application Form*.

Once an application has been submitted, an *Approvals* table may be found at the bottom of the application to track its progress.

Approver	Status	Date Updated	Initiated/Updated By	Comment
Program Coordinator	Pending Approval	2022-06-16	Learner, Olivia	
Coordinator.34, Sally (DEMO)	Tentative	2022-06-16	Learner, Olivia	

The status will remain as *Reviewing* until your program coordinator approves or denies the application. Once approved, the applications status will be updated to *Submitted*, and the community relations coordinator will vet the details of the application. Once approved, the application will be accepted and an email notification will be sent to you.

Once an application is accepted, the community relations coordinator will attempt to secure a placement based on your application preferences in order. Any attempts at scheduling will appear in the *My Schedule* section of PaNDa.

#### Statuses

There are six states that an application can be in: *Partially Completed*, *Reviewing*, *Submitted*, *Accepted*, *Rejected*, and *Cancelled*.

- *Partially Completed*: The original state of a new application. The application will remain in this state until it is either submitted or cancelled.
- *Reviewing*: A submitted application will be updated to this state until the application is verified by your program coordinator. The application will remain in this state until it is either approved or denied by the coordinator.
- *Submitted*: Once an application has been reviewed by your program coordinator, it will be submitted to the community relations coordinator for further review. The



application will remain in this state until it is either approved or denied by the coordinator.

- Accepted: Once the community relations coordinator and your program coordinator have approved the elective application it will be updated to Accepted. At this point the community relations coordinator will attempt to schedule an elective rotation based on the order of preferences. An accepted application does not equate to a confirmed rotation. Please refer to Confirmed Rotations for further details.
- *Rejected*: If your program coordinator or the community relations coordinator discover anything out of place with the application they may deny the application and provide an explanation. A new application will need to be submitted to correct the issues that warranted the denial.
- Cancelled: An application may be withdrawn by the learner at any point before the application has been accepted or rejected. Clicking the Cancel button in the *Elective Application Form* will change the application status to Cancelled. If an application needs to be withdrawn after it has been accepted, contact your program coordinator or the community relations coordinator to cancel the application. An application in this state may require a formal cancellation or withdrawal with the scheduled preceptor.

An application may only be edited while it is in the *Partially Completed* state. Changes to submitted applications have to be made by your program coordinator or the community relations coordinator at your request, or by cancelling the application and submitting a new one.

# **Confirmed Rotations**

Once an application has been accepted, the community relations coordinator will make every effort to secure a rotation in order of your preferences. Once a rotation has been confirmed, the community relations coordinator will contact you via email outlining the details.

Acceptance of the elective rotation by the preceptor is subject to availability and may result in a declined rotation request. The community relations coordinator will exhaust all applicable options before attempting to secure your next ordered preference. In the event none of your preferences equate to a confirmed rotation, the community relations coordinator will contact you via email to provide alternate preferences. This will require submission of a new application.



# Index

Solution The pencil icon is available anywhere information can be edited. Be sure to click on the checkmark to save any edited records.

application form.

The addition icon will create blank preferences. Be sure to click on the checkmark to save any additional records.

Bubmit Application The submit application icon will begin the approval process. Submitting an application will lock the form from editing.

Cancel The cancel icon will withdraw an application.

The checkmark icon will save any changes. This icon is available after selecting the edit pencil. In order to save any changes in PaNDa, this icon **must** be selected.

The undo icon will cancel any changes made. This icon is available wherever the checkmark icon appears.

The calendar icon allows for easy selection of dates for the Start Date and End Date record fields.

Back The back icon returns users to the previous page.

The navigator appears at the bottom of any page where there are multiple records. This can be used to navigate from one page to the next, from the beginning to the end, or any specific page in between.

# **Additional Resources**

For a brief walkthrough of elective applications in PaNDa, please refer to the <u>PaNDa</u>: <u>Learner Elective Applications Quick Reference Guide</u>.

If you have any technical difficulties, please contact <u>panda@nosm.ca</u> directly for assistance.